

APPLICATION FORM



Rights issue of One (1) New Ordinary Share for every One (1) share held at an Offer Price of TZS 110 per share
Number of Shares 97,646,913
Amount to be raised TZS 10,741,160,430

Lead Arranger And Sponsoring Broker

APPLICATION FORM

DCB RIGHTS ISSUE APPLICATION FORM

A copy of the prospectus to which this application is attached was registered in terms of Section 35 of the Companies Act, Cap 212 and Section 131 of the Capital Markets and Securities Act Cap 79 (as amended).

Application Form is for DCB Ordinary Shares by way of a Rights Issue to existing shareholders and/ Or the Underwriter for ordinary shares offer for 97,646,913 Ordinary Shares at a price of TZS 110 per share payable in full at application.

Only existing shareholders of DCB at the record date can apply.

Application Form Instructions

Please refer to these instructions before completing the form. This form when completed before the closing date, should be submitted to the transaction advisor by completing form below or using the authorized web form (link below) or to an authorized receiving agent, to DCB registered address or to the receiving bank branch not later than 16:00 hours (4:00PM) on Friday, 6th December 2024.

Each Application Submitted must match the Name in the CSDR Record. The Directors of DCB reserve the right to accept or reject any subscription in whole or in part if the instructions set out in this prospectus are not properly complied with in full.

All successful applications will receive a statement of holding as proof of their shareholding in DCB. All refunds (if any) will be made to the eligible shareholders Bank Account or Mobile Money Number in the form and from which the subscription funds were received.

PLEASE READ APPLICATION GUIDELINES BEFORE COMPLETING THIS FORM

PROVISIONAL ALLOTMENT OFFER	SHAREHOLDER ELIGIBILITY
Shareholder Name(s)/Corporate Name:	CSD Account Number:
Ordinary Shares at Record Date:	Share Entitlement:
NIDA /Passport Number: (Individuals)	Registration Number: (Corporates)

DETAILS OF ELIGIBLE SHAREHOLDER	
Shareholders address:	Email:
Mobile Number:	Tel No:
Bank Account Name:	Bank Account Number:
Bank Name:	Branch Name:

A. ENTITLEMENT & ACCEPTANCE

FULL ACCEPTANCE	AMOUNT PAYABLE
I/We hereby accept in full, subject to the terms of the DCB prospectus dated 11 th November 2024 and the Memorandum and Articles of Association of DCB Commercial Bank PLC.	

PARTIAL ACCEPTANCE	PARTIAL ACCEPTANCE	AMOUNT PAYABLE
I/we hereby accept partial; subject to the terms of the DCB prospectus dated 11 th November 2024, this PAO and the Memorandum and Articles of Association of DCB Commercial Bank PLC.		

B. APPLICATION FOR ADDITIONAL SHARES IN CASE OF UNDER-SUBSCRIPTION

Shareholders can choose to apply for additional shares in case of untaken shares:

ADDITIONAL ACCEPTANCE	NUMBER OF SHARES	AMOUNT PAYABLE
I/We hereby apply for additional shares in case of untaken shares as per terms of the DCB prospectus dated 11 th November 2024 and the Memorandum and Articles of Association of DCB Commercial Bank PLC.		
TOTAL AMOUNT FOR APPLICATION (A+B)		

C. PAYMENT METHODS

Please ensure you use your CDS Number as reference on any Payment transfer made by TISS / Direct Deposit or Mobile Money Transfers.

1: BANK TRANSFERS

RECEIVING BANK (TISS TRANSFER OR DIRECT DEPOSIT)

Bank Name: DCB Commercial Bank
Account Name: DCB RIGHTS ISSUE COLLECTION ACCOUNT
Account Number: 22100145
Swift Code: DASUTZTZ

2: MOBILE MONEY

For Shareholders paying Below TZS 5,000,000

Transfer from Mobile Money to Bank using the account details given in 1 above.

Note: In case of Refunds, it will be sent to the Bank Account or the mobile number from which the funds were received.

D. TO THE DIRECTORS OF DCB

I/We, the undersigned, confirm that having read the prospectus and being an eligible shareholder of DCB, hereby irrevocably apply for and request to accept the application above as entitlement to the rights issue in addition to the application for any additional shares allotted amongst the untaken shares at the price of TZS 110 per share on the terms given in the prospectus, subject to the articles of DCB.

I/We enclose proof of payment as per Section C of this form in favour of DCB Rights Issue for the appropriate amount as per terms of this application.

Name of Applicant

Signature/Corporate Stamp of Applicant

Lead Arranger and Sponsoring Broker

Trust Finance Limited
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Dar es Salaam, Tanzania

Stockbrokers | Fund Managers | Investment Advisors



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